



香港交易所

30/9/2015

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

_____	_____		
))
	_____	_____	_____
()	_____	_____
	_____	_____	_____

3.

_____	_____		
))
	_____	_____	_____
()	_____	_____
	_____	_____	_____

US\$12,000,000.00

II.

(1)	(2)		
<u>696,379,996</u>	_____	_____	_____
<u>(1,369,000)</u>	_____	_____	_____
<u>695,010,996</u>	_____	_____	_____

III.

		先			
(/ /)		先			
2009 7					
23					
3.58/					
11,264,000					11,264,000
(1)					
2. 2010 5					
27					
2.78/					
0					-
(1)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(1)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(1)					
			A. ()	_____	
			()	_____	
			()	_____	
先	()			_____	

先

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

協

先

先

1.	930,000,000			
	5%			
		930,000,000	924,000,000	72,070,061

() 5790

(1) 1,000,000

()
(/ /) (/ /)

2.				

()

(1)

()
(/ /) (/ /)

3.				

()

(1)

()
(/ /) (/ /)

4.				

()

(1)

()
(/ /) (/ /)

C. ()
()
()

(/ /)()	先
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

先

1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____
(/ /)

2.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
(/ /) _____ _____
(/ /)

3.

HK\$ _____ (/ /) (/ /)
(/ /) (/ /)
(/ /) _____ _____
(/ /)

4.

(1) _____
(/ /) (/ /)
(/ /)
(/ /) _____ _____
(/ /)

				先
5.	_____	(/ /)	(/ /)	
		(/ /)	(/ /)	

6.		(/ /)	18/09/2015	
		(/ /)	27/05/2015	<u>(1,369,000)</u>
7.		(/ /)	(/ /)	
		(/ /)	(/ /)	

8.	_____	(/ /)	(/ /)	
		(/ /)	(/ /)	

		先	
9.		(I) _____ (/ /) (/ /) (/ /)	_____ _____
10.	()	_____ (/ /) (/ /) (/ /)	_____ _____
		E. ()	<u>(1,369,000)</u>
		()	_____
		()	_____

協 A E	(1) <u>(1,369,000)</u>
	(2) _____

()

—
—
()

-
1. ()
 - 2.